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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re : **Chapter 11 Case No.**
:
MOTORS LIQUIDATION COMPANY, et al., : **09-50026 (REG)**
f/k/a General Motors Corp., et al. :
:
Debtors. : **(Jointly Administered)**
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**NOTICE OF CANCELLATION OF HEARING
SCHEDULED FOR NOVEMBER 19, 2012 AT 9:45 A.M. (EASTERN TIME)**

PLEASE TAKE NOTICE that, at the direction of the Court, the hearing in the above captioned chapter 11 cases scheduled for November 19, 2012 at 9:45 a.m. (the “**Hearing**”) has been cancelled.

PLEASE TAKE FURTHER NOTICE that, except as provided herein, all matters scheduled for consideration at the Hearing will be adjourned to December 13, 2012 at 9:45 a.m.

PLEASE TAKE FURTHER NOTICE that, notwithstanding the cancellation of the Hearing, if any claimant whose claim (each a “**Claim**”) is objected to under the *287th Omnibus Objection to Claims (Contingent Co-Liability Claims)* (the “**Omnibus Objection**”)

(ECF No. 12134) does not file a formal response to the Omnibus Objection by November 12, 2012, the Motors Liquidation Company GUC Trust may submit to the Court an order substantially in the form of the proposed order annexed to the Omnibus Objection that will result in the disallowance of such Claim, which order may be entered with no further notice or opportunity to be heard offered to any party.

Dated: New York, New York
November 12, 2012

/s/ Joseph H. Smolinsky

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